Introduction

Joseph DeNardi
Vice President, Investor Relations and Strategic Ventures
Forward-Looking Statements

Certain statements in this presentation are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as “may,” “will,” “should,” “expects,” “intends,” “projects,” “plans,” “believes,” “estimates,” “targets,” “anticipates,” and similar expressions identify forward-looking statements in this presentation. Such statements include, but are not limited to, statements about future financial and operating results, plans, objectives, expectations and intentions, and other statements that are not historical facts. These statements are subject to numerous assumptions, risks, and uncertainties, and other factors, many of which are outside the control of SAIC. These factors could cause actual results to differ materially from such forward-looking statements. Risks, uncertainties and assumptions that could cause SAIC’s actual results to differ materially from those discussed in the forward-looking statements include, but are not limited to, those described in the “Risk Factors” section of SAIC’s most recent Form 10-K filed with the Securities and Exchange Commission (“SEC”) and updated in any subsequent Quarterly Reports on Form 10-Q and other filings with the SEC. The reports referenced above are available on SAIC’s website at www.saic.com or on the SEC’s website at www.sec.gov. No assurance can be given that the results of events described in forward-looking statements will be achieved and actual results may differ materially from these statements. SAIC disclaims any obligation to update any forward-looking statements provided in this presentation to reflect subsequent events, actual results, or changes in SAIC’s expectations.

All information in these slides are as of April 11, 2023. SAIC expressly disclaims any duty to update any forward-looking statement provided in this release to reflect subsequent events, actual results or changes in SAIC’s expectations. SAIC also disclaims any duty to comment upon or correct information that may be contained in reports published by investment analysts or others.
<table>
<thead>
<tr>
<th>Time</th>
<th>Activity</th>
<th>Presenter(s)</th>
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<tbody>
<tr>
<td>9:00 – 10:00</td>
<td>Breakfast and Registration</td>
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<tr>
<td>9:30 – 10:45</td>
<td>Solutions Demonstrations</td>
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<tr>
<td>10:45 – 10:50</td>
<td>Introduction</td>
<td>Joseph DeNardi, Investor Relations</td>
</tr>
<tr>
<td>10:50 – 11:20</td>
<td>Strategy and Market Outlook</td>
<td>Nazzic Keene, Chief Executive Officer</td>
</tr>
<tr>
<td>11:20 – 11:40</td>
<td>Sector Overview and Outlook</td>
<td>Bob Genter, Defense &amp; Civilian Sector President</td>
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<td>11:40 – 12:00</td>
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<td>Michael LaRouche, National Security &amp; Space Sector President</td>
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<tr>
<td>12:00 – 12:10</td>
<td>Break</td>
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<td>12:10 – 12:40</td>
<td>Financial Update and Outlook</td>
<td>Prabu Natarajan, Chief Financial Officer</td>
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<td>12:40 – 1:15</td>
<td>Q &amp;A</td>
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<tr>
<td>1:15 – 2:00</td>
<td>Lunch</td>
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</table>
Strategy and Market Outlook

Nazzic Keene
Chief Executive Officer
Executive Leadership Team

Nazzic Keene  
Chief Executive Officer

Bob Genter  
President, Defense & Civilian Sector

Maria Bishop  
Chief of Staff

Mark Escobar  
Chief of Business Operations

Hilary Hageman  
General Counsel

Michael LaRouche  
President, National Security & Space Sector

Michelle O’Hara  
Chief Human Resources Officer

Prabu Natarajan  
Chief Financial Officer

Bob Hageman  
General Counsel

Denotes 2023 Investor Day presenters
SAIC Fiscal Year 2026 Targets

**REVENUE**
$7.3B – $7.5B
2% to 4% organic revenue growth CAGR

**FREE CASH FLOW** *
$515M
~$11/share

**EBITDA** *
$700M – $725M
FY26 adj. EBITDA* margin guidance of 9.5%-9.7%

**GTA (Growth and Technology Accelerants)**
~40% of Revenue

*A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure.
SAIC at a Glance

SAIC is a premier technology integrator driving our nation’s technology transformation. Our robust portfolio of offerings across the defense, space, civilian and intelligence markets includes secure high-end solutions in engineering, digital, artificial intelligence and mission solutions. We integrate the best components from our own portfolio and our partner ecosystem to deliver innovative solutions that are critical to achieving our customers’ missions.

VISIO N
Powering and advancing the future of government

PUR PO SE
To advance the power of technology and innovation to serve and protect our world

MI SSIO N
Partner to transform government, enhancing our nation and citizens’ lives, through innovative solutions powered by diverse talent and technology

VA LU E S
Passion. Love what you do
Empowerment. Decide and act
Integrity. Be real
Inclusion. Embrace differences
Innovation. Think courageously
Building a Differentiated Employee Experience and Culture

1. Developing Our Leaders to Be the Best in Our Industry
2. Upskilling Our Talent to Build a Sustainable Workforce for the Future
3. Fostering a Culture of Growth and Wellbeing
4. Increasing Diversity Representation in Our Leadership
5. Connecting and Resonating with Our Dispersed Workforce

WELL-BEING

- Continuous Learning
- Purpose & Connection
- Diversity, Equity & Inclusion
- Human-Centered Leadership
- Flexibility
Strategy-Focused on Driving Shareholder Value

June 2022
Board authorizes additional 8 million shares. Total remaining authorization increased to 16% of shares

April 2023
Guidance for $350M-$400M of repurchases in FY24 with similar projected levels in FY25 and FY26

Expect >$1.3B of Capital Returns to Shareholders by FY26
## Broad Alignment with Key Market Trends

<table>
<thead>
<tr>
<th>DEFENSE &amp; CIVILIAN</th>
<th>NATIONAL SECURITY &amp; SPACE</th>
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</thead>
<tbody>
<tr>
<td><strong>Civilian &amp; Health</strong></td>
<td>Space</td>
</tr>
<tr>
<td><strong>Army</strong></td>
<td><strong>AFDODAC</strong> (Air Force, DoD Commands &amp; Agencies)</td>
</tr>
<tr>
<td><strong>Navy</strong></td>
<td><strong>NIC</strong> (National Intelligence Community)</td>
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<tr>
<td><strong>Cloud Migration</strong></td>
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<td><strong>Digital Transformation</strong></td>
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<td><strong>AI Enabled Evolution</strong></td>
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<td><strong>Cyber Risk Mitigation</strong></td>
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<tr>
<td><strong>JADC2</strong></td>
<td></td>
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<tr>
<td><strong>Space Superiority</strong></td>
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Investments Have Driven Alignment Across the Portfolio and in Markets with Higher Growth
Large and Growing Addressable Market

HISTORICAL U.S. GOVERNMENT DISCRETIONARY OUTLAYS

Defense Discretionary Outlays
Nondefense Discretionary Outlays

Denotes an economic recession in U.S.

GFY23Forecasted Spending Addressable to SAIC

$210 BILLION

- Defense: 41%
- Civilian: 21%
- Intel and Space: 38%
- GTA Growth and Technology Accelerants: 26%
- Core: 74%

BY END MARKET

BY FOCUS AREA

Asset-light technology integrator with shareholder-focused capital deployment strategy
SAIC’s Enterprise Focus Areas
GTA strategy enabled by solutions developed within Innovation Factory

**GTA**
Growth and Technology Accelerants

<table>
<thead>
<tr>
<th>Secure Cloud</th>
<th>Enterprise IT</th>
<th>Systems Integration and Delivery</th>
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<td>Systems Integration and Delivery</td>
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<table>
<thead>
<tr>
<th>FY23 REVENUE</th>
<th>$1,100M</th>
<th>$800M</th>
<th>$500M</th>
</tr>
</thead>
<tbody>
<tr>
<td>Innovation Enabled By</td>
<td>Digital Factory</td>
<td>E.I.T. Factory</td>
<td>Engineering Factory</td>
</tr>
</tbody>
</table>

**CORE**
Core IT and Technical Services

<table>
<thead>
<tr>
<th>Engineering Services</th>
<th>IT and Technical Services</th>
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</thead>
<tbody>
<tr>
<td>Engineering Services</td>
<td>IT and Technical Services</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>FY23 REVENUE</th>
<th>$2,900M</th>
<th>$1,600M</th>
</tr>
</thead>
<tbody>
<tr>
<td>Innovation Enabled By</td>
<td>Engineering Factory</td>
<td>Digital Factory</td>
</tr>
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</table>
Pipeline Aligned to Drive Higher GTA, Improved Margins

We continue to shift near-term activity towards GTA... 
...in an effort to capture this higher-margin work

Growth and Technology (GTA) 
Core Business

FY23 SUBMITS 

FY24-26 PIPELINE COMPOSITION (ESTIMATED)

60% Core 
40% GTA

<50% Core 
>50% GTA

Good Momentum to Drive GTA ~40% of Revenues by FY26

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure.
Market Opening for Platform Agnostic Tech Integrator

**MARKET FACTORS**

- Rapid Changes in Available Technology
- Increased Demand for Trusted Technology Integrator
- Current Conflicts Driving Demand to Upgrade Legacy Systems
- Peer Strategy Shift
- DoD Initiatives to Adopt Commercial Technology

**SAIC STRATEGY**

- Increased Demand for Trusted Technology Integrator
- Identify Best Available Technology
- Offer Modular and Agile Solution
- Invest to Provide Speed to Value
- Become Integrator of Choice for Emerging Tech

SAIC. Asset-light technology integrator with shareholder-focused capital deployment strategy
Focus on Long-term Shareholder Value

**ADVANCE CULTURE**
Sustain competitive advantage through a differentiated employee experience and culture that bring out the best in our people.

**ALIGN INCENTIVES**
Drive further alignment for SAIC executive leadership between incentive pay and long-term performance to instill owner mindset across the company.

**REINVEST TO DRIVE GROWTH**
Prioritize internal investment to drive sustained growth with improving margin rate.

**COMMIT TO BUSINESS MODEL**
Invest to remain the trusted and best-in-class technology integrator for our customers while maintaining a capital light business model.

**DRIVE SHAREHOLDER VALUE**
Focused capital deployment - maximize free cash flow efficiency and allocate excess cash to highest ROI with a bias towards returning capital to shareholders.
Sector Overview and Outlook

Defense & Civilian

Bob Genter
Sector President
Defense & Civilian Sector Organization

Bob Genter
Defense & Civilian

Ravi Dankanikote
Business Development

Josh Jackson
Army

Barbara Graham
Navy

Mike Mazzella
Civilian

Vishal Tulsian
State, Local, Health & Financials
Defense & Civilian Sector Overview

**KEY METRICS**

- **$4.0B** FY23 Revenue
- **9.3%** Adj. EBITDA Margin
- **~35%** GTA as % of Revenue
- **$15B** Total Backlog

**CUSTOMERS** (% of FY23 Revenue)

- **42%** Civilian
- **33%** Army
- **25%** Navy

**CONTRACT MIX** (% of FY23 Revenue)

- **52%** Cost Plus
- **22%** Firm Fixed Price
- **26%** Time & Materials

**KEY CAMPAIGNS**

- **Apply technology integrator model across the sector**
  Match increasing customer demand for best-available technology with SAIC role as trusted integrator from IT modernization to counter UAS

- **Capitalize on Enterprise IT momentum**
  Leverage past performance quals and technical differentiators to drive continued EIT market share gains

- **Lead multi-cloud future across U.S. Government**
  Continue investments in CloudScend® to widen competitive advantage and provide value across the cloud journey – explore, migrate and operate

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**Pro-forma for L&SCM sale and FSA JV deconsolidation**

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure
Defense & Civilian Sector Growth Strategy

**Strategic Themes / Focus**

- **IT modernization**, O & M and software development with focus on customers, opportunities and missions needing Cloud, Analytics and Security
- Platform/SW Integration & Modernization through Sustainment
- Lead information warfare & enterprise systems transformation with focus on large application modernization
- Differentiated solutions and managed services to customers delivering value through mutually beneficial business models

**Notable Wins**

- Army S3I (AMCOM) $8.1B
- USPTO BOSS IDIQ $2B
- Treasury T-Cloud $1.3B
- Army Corps of Engineers Revolutionary IT Systems (RITS) $1.3B
- MK48 Heavy Weight Torpedo $1.1B
- IRS Enterprise Computing Center Services IDIQ $1B
- FAA Systems Engineering Technology Innovative Solutions $400M
- Army DIAMN DSS and STO RMS $181M and $208M
- US Marshals Data Layer and Analysis $148M

**Key Differentiators**

- Excellent program performance and domain specific expertise
- Leading the multi-cloud future
  T-C loud: Treasury's only multi-cloud program
- SAIC branded offerings: CloudScend®, Koverse, Tenjin™ provide tech differentiation
- C-UAS - tech agnostic engineering integration with Koverse at the core
- World class digital engineering integration eco-system
- Common platform Managed Services delivery across customers
Sector Overview and Outlook
National Security & Space

Michael LaRouche
Sector President
National Security & Space Sector Organization

Michael LaRouche  
National Security & Space Sector

Bruce Feldman  
Business Development

David Ray  
Space

Vinnie DiFronzo  
Air Force, DoD Commands & Agencies

Bill Edmunds  
National Intelligence Community

CEO Nazic Keene  
President Bob Genter  
President Michael LaRouche  
CFO Prabu Natarajan
National Security & Space Sector Overview

**Key Metrics**

- **FY23 Revenue**: $2.9B
- **Adj. EBITDA Margin**: 8.8%
- **Total Backlog**: $9B
- **GTA as % of Revenue**: ~35%

**Contract Mix (% of FY23 Revenue)**

- **Cost Plus**: 74%
- **Firm Fixed Price**: 17%
- **Time & Materials**: 9%

**Customers (% of FY23 Revenue)**

- **Space**: 52%
- **Air Force, DoD Agencies & Commands**: 32%
- **National Intelligence Community**: 16%

**Key Campaigns**

- **Integrate and modernize space and C2 systems**: Address expanding space market as platform/sensor agnostic systems integrator leveraging existing space systems engineering market leadership.
- **Accelerate C5ISR to achieve JADC2 vision**: Address JADC2 transformation as digital solution integrator leveraging innovations in secure cloud, multi-level security, and AI/ML to access protected mission data rapidly.
- **Innovate outcomes across enterprise and mission IT**: Shift IT operations to fixed priced solutions while migrating into secure cloud and modernizing with big data AI/ML, zero-trust cyber protection, and automation.

*A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure.*
National Security & Space Sector Growth Strategy

Strategic Themes / Focus

Advance IT operations across USAF, DoD Commands and Agencies, and IC by adopting commercial performance-based contracting and infusing cloud, AI/ML, zero-trust, and automation

Inject technology advancements into USAF and USSF C5ISR operations to mesh sensor and platform protected data into seamless architecture for speed of use/evolution

Expand role as space and space C2 system integrator across civil, commercial, defense, and intelligence markets while sustaining position as best-in-class SETA provider

Notable Wins

- DCSA One IT $900M
- Cloud Integration and Multi-Cloud Mgt $250M
- USTRANSCOM Managed IT Services $150M
- DARPA ACO and DIU JADC2 R&D $40M
- USAF C2 Air Operations Centers $320M
- ABMS Cloud-based C2 & Digital Infra. $110M
- Liberty Bell (classified) $670M
- USSF GPS Recompete $390M

Key Differentiators

- Customer satisfaction - excellent evaluations and repeat customers

- Venture partners and technology acquisitions - market differentiation with Orca, Morpheus, and Koverse

- SAIC branded offerings - innovation solving customer problems: CloudScend®, Tenjin™, and ReadyOne

- Multiple multi-cloud programs, including DoD's only zero-trust implementation (USAF Cloud One)

- Focused digital engineering innovations - virtually integrated project environment for space system integration and MDA's authoritative modeling and simulation capability
Financial Update and Outlook

Prabu Natarajan
Chief Financial Officer
Top Areas of Focus

**TALENT DEVELOPMENT**
Prioritize talent acquisition and diverse skillset development

**PROMOTE “OWNER” MENTALITY**
Leverage strong leadership and incentive compensation structure to drive “owner” mentality further down in the organization

**ROI-DRIVEN CAPITAL DEPLOYMENT**
Allocate capital based on highest ROI with a bias towards returning cash to shareholders and healthy skepticism of scale/market-access driven M&A

**DRIVE LONG-TERM PLANNING RIGOR**
Develop a disciplined multi-year planning process to ensure proper investment decisions and performance assessments

**CREATE “CULTURE OF CASH COLLECTION”**
Notable emphasis on program-level cash performance with performance monitoring and plans to drive improvement
# FY24 – FY26 Organic Targets

<table>
<thead>
<tr>
<th>FINANCIAL METRIC</th>
<th>FY26 ORGANIC TARGETS (VS. FY23)</th>
</tr>
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<tbody>
<tr>
<td>Revenue</td>
<td>2% - 4% CAGR**</td>
</tr>
<tr>
<td>EBITDA %</td>
<td>+80 bps</td>
</tr>
<tr>
<td>EBITDA $</td>
<td>3% - 5% CAGR**</td>
</tr>
<tr>
<td>Free Cash Flow / Share</td>
<td>10% CAGR</td>
</tr>
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</table>

## COMMITTED TO INCREASING SHAREHOLDER VALUE

- Targeting >$1.3B of capital returned to shareholders by FY26
- ~$900M remaining on existing share repurchase authorization
- Expect majority of deployable capital to be returned to shareholders with leverage target of ~3.0x
- M&A targeted on technology and capabilities

** Solid Growth, Improving Margins and Strong Free Cash Flow Per Share CAGR

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** Pro-forma for L&SCM sale and FSA JV deconsolidation

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure
SAIC Fiscal Year 2026 Targets

**REVENUE**
$7.3B – $7.5B
2% to 4% organic revenue growth CAGR

**FREE CASH FLOW** *
$515M
~$11/share

**EBITDA** *
$700M – $725M
FY26 adj. EBITDA margin guidance of 9.5%-9.7%

**GTA** (Growth and Technology Accelerants)
~40% of Revenue

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure.
Focused Business Model and Strategy

Margin improvement expected to drive higher ROIC while maintaining capital light business model

Margin Improvement Driving Increased ROIC for SAIC

Committed to Remaining Capital-Light

<table>
<thead>
<tr>
<th>Year</th>
<th>Capex as % of Revenue</th>
<th>Peer Average</th>
<th>SAIC</th>
</tr>
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<tbody>
<tr>
<td>CY20</td>
<td>0.0%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CY21</td>
<td>0.0%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CY22</td>
<td>0.0%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CY23</td>
<td>0.0%</td>
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<table>
<thead>
<tr>
<th></th>
<th>2018 ROIC</th>
<th>2022 ROIC</th>
<th>'22 vs. '18</th>
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<tbody>
<tr>
<td>SAIC</td>
<td>9%</td>
<td>13%</td>
<td></td>
</tr>
<tr>
<td>Peer 1</td>
<td>14%</td>
<td>12%</td>
<td></td>
</tr>
<tr>
<td>Peer 2</td>
<td>10%</td>
<td>8%</td>
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Asset-light technology integrator with shareholder-focused capital deployment strategy
## Multi-Year Financial Targets

<table>
<thead>
<tr>
<th></th>
<th>FY24</th>
<th>FY25</th>
<th>FY26</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue</strong></td>
<td>$7.05B - $7.20B</td>
<td>$7.1B - $7.3B</td>
<td>$7.3B - $7.5B</td>
</tr>
<tr>
<td><strong>Adjusted EBITDA Margin</strong></td>
<td>9.2% - 9.4%</td>
<td>9.4% - 9.6%</td>
<td>9.5% - 9.7%</td>
</tr>
<tr>
<td><strong>Adjusted Earnings per Share</strong></td>
<td>$6.80 - $7.00</td>
<td>$7.60 - $7.80</td>
<td>$8.50 - $8.70</td>
</tr>
<tr>
<td><strong>Weighted Average Diluted Shares Outstanding</strong></td>
<td>~54M</td>
<td>~51M</td>
<td>~48M</td>
</tr>
<tr>
<td><strong>Free Cash Flow</strong></td>
<td>$460M - $480M</td>
<td>$480M - $500M</td>
<td>$505M - $525M</td>
</tr>
<tr>
<td><strong>Free Cash Flow per Share</strong></td>
<td>~$9</td>
<td>~$10</td>
<td>~$11</td>
</tr>
<tr>
<td><strong>Net Leverage</strong></td>
<td>~3.0x</td>
<td>~3.0x</td>
<td>~3.0x</td>
</tr>
</tbody>
</table>

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure.

~$11 Free Cash Flow per Share Target Assumes ~$1B of Share Repurchases While Maintaining Capacity for Additional Share Repurchases or Capability-focused M&A
Solid Organic Revenue Growth Expected to Continue

5 Year Average Growth of 2.5% - 3.0%

**Results reflect four additional working days in FY23 and five fewer working days in FY24**

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure
Solid Path to Organic Margin Improvement

Margin Improvement Expected to Drive Higher ROIC While Maintaining Capital Light Business Model

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure.
FY23 – FY26 Free Cash Flow* Bridge

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure.
Incentive Compensation Structure

**SHORT-TERM INCENTIVE PLAN**

**PERFORMANCE TARGETS AND WEIGHTINGS**

- Revenue 33.3%
- Adjusted EBITDA* 33.3%
- Adjusted Operating Cash Flow* 33.3%

**PERFORMANCE SCALE**

Peer informed and narrowed to drive outperformance

**MULTIPLIERS**

+/- 10% revenue and EBITDA modifier
+/- 20% individual leadership multiplier

Blue indicates change from FY21 incentive compensation plan

Updated Incentive Compensation Structure to Further Align Executive Performance with Shareholder Value

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**LONG-TERM INCENTIVE PLAN**

**PERFORMANCE TARGETS AND WEIGHTINGS**

- Adjusted EBITDA* 33.3%
- Adjusted Operating Cash Flow* 33.3%
- Relative TSR 33.3%**

**MODIFIERS**

+/- 20% Relative TSR

**MIX**

- 60% Performance Share Units
- 40% Restricted Share Units

* A non-GAAP financial measure. Such non-GAAP measure should be considered in addition to, not a substitute for, the corresponding GAAP financial measure
** Relative TSR is a performance target metric for Executive Leadership only
Driving Change with Incentive Compensation Structure

Peer-Informed S-Curve* with Payout Modifiers

- Results in 10% reduction to overall payout
- Results in 10% increase to overall payout

KEY ELEMENTS OF DESIGN

Incentivize Material Outperformance
- Use of flat spot incentivizes material outperformance vs. plan
- Payout modifiers introduce incremental risk & opportunity relative to target

Plan and S-Curves Are Peer-Informed
- Shape of S-Curve is informed by performance relative to peer group

Adapt Metrics throughout Enterprise
- Relative weightings of metrics and payouts can be modified based on specific opportunities of the business unit

* S-Curve is illustrative and not indicative of actual SAIC incentive compensation plan
Financial Performance and Strategy Resonating with Shareholders

Continued Commitment to Business Model and Shareholder-Focused Capital Deployment

Asset-light technology integrator with shareholder-focused capital deployment strategy
## Focus on Long-term Shareholder Value

### Advance Culture
- Sustain competitive advantage through a differentiated employee experience and culture that bring out the best in our people

### Align Incentives
- Drive further alignment for SAIC executive leadership between incentive pay and long-term performance to instill owner mindset across the company

### Reinvest to Drive Growth
- Prioritize internal investment to drive sustained growth with improving margin rate

### Commit to Business Model
- Invest to remain the trusted and best-in-class technology integrator for our customers while maintaining a capital light business model

### Drive Shareholder Value
- Focused capital deployment - maximize free cash flow efficiency and allocate excess cash to highest ROI with a bias towards returning capital to shareholders
Analyst Q &A
BRING ON TOMORROW.

We're not just another company that solves problems. No, we're a company that never stops reaching. Never stops pushing beyond our limits. To rethink engineering in a digital world, we reached. To redefine space training through virtual reality, we reached.

And what’s the one thing we haven’t reached?

Our limits.

From the digital space to outer space and everything between, to build a piece of tomorrow, today.

No reach is too far.

Bring on tomorrow.